

Section B - Sample Codicil: pecuniary legacy
(A gift of a set sum of cash)

I, Full name
of Address

Postcode

declare this to be the first/second/third as the case may be Codicil
to my Will dated (date of Will)

1 Pecuniary Legacy
"I give to The Island N1 Registered Charity Number.....,
the sum of £..... for its general purposes (or state
specific area of work) and I declare that a receipt of the Finance
officer shall be a good and sufficient discharge of the same." Or

2 Residuary Legacy
"I devise and bequeath all or a (percentage amount) share of the
residue of my estate absolutely to The Island N1 Registered
Charity Number....., for its general purposes (or
state specific area of work) and I declare that receipt of the
Finance office shall be a good and sufficient discharge of the
same"

In all other respects I confirm
my Will/Codicil dated date of Will/Codicil)

Signed by the above (signature)
in our joint presence and attested by us jointly in his/her presence:

1st witness signature

Witness name

Address

Postcode

Occupation

2nd witness signature

Witness name

Address

Postcode

Legacy Pledge Form - Confidential

If you plan to leave a legacy to The Island N1, it would
help us if we know of your intention. Completing this
form places you under no obligation but it really helps
us to plan for the future work of the organisation.
Thank you so much.

Title First Name

Surname

Address

Postcode

Email

Phone/Mobile

My legacy is (please delete as appropriate)

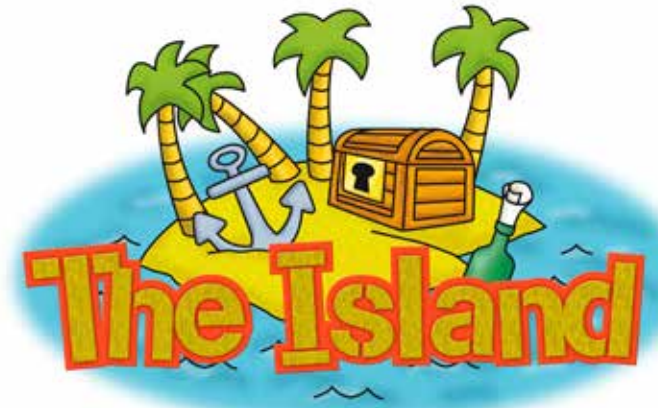
- A specific legacy
- A pecuniary legacy
- A residuary legacy

Please be assured that everything detailed on this form
is confidential. We will, however, record your name and
address details on our computer and send you regular
updates on our work. Please tick the box if you would
prefer not to receive updates.

When completed, please return this form in an envelope
marked "confidential" to Supporter Care at the address
below.



The Island N1, St Columba's Foundation,
Priory Street, York, YO1 6EX



Leaving a
Legacy

Leaving a gift to your charity in your
will is a great way to continue to help
others beyond your own lifetime

A legacy gift

Sometimes people ask if they can leave a legacy for a specific type of organisation. A legacy can be left for the general work or for a specific aspect of the work of our charity, The Island.

Our charity is concerned with mentoring vulnerable children and young people aged 8-13, and to disabled young people aged 14-19 in York. We link the children and young people with fully-trained volunteer mentors, who, by means of weekly activity sessions, offer them consistent, one-to-one support.

Many of the children and young people referred to The Island have limited recreational opportunities, so the value of spending quality time with an affirmative adult role model cannot be underestimated. Equally, confidence and self-esteem is built by having regular, reliable support and the space and time to talk about feelings, difficulties and concerns.

Mentoring occurs outside of school and the family home. Because mentoring sessions centre on positive recreational activities in the local community, mentors also familiarise children and young people with affordable provision available to them locally, which they can then access independently once the mentoring relationship has come to an end.

A legacy can ensure that any gift you leave us will be used to help vulnerable children and young people in York as quickly as possible. Moreover, we can carry on this work into the future. This leaflet explains how you can do this.



Guidance on making a bequest to The Island through a Will or Codicil

If you are making a Will for the first time, we recommend that you seek the guidance of a solicitor - it is the best way of ensuring that your wishes will be followed.

If you have already made a Will you can add or change it's provisions at any time either by writing a new Will or making a simple addition called a Codicil.

If you would like to leave part of your estate to The Island you may find it helpful to complete Section A or Section B and take it along to your solicitor.

There are various ways in which you can leave money to the charity for example you can leave a specific sum of money, this is called a pecuniary bequest.

Alternatively, you may wish to give The Island a residuary gift, that is a share of what remains in your estate after the debts, legacies and administration expenses have been paid.

There are other ways of leaving a legacy which can be more complicated and can involve the creation of a trust, you are strongly advised to take advice from a solicitor in such cases.

We are, of course, very grateful for every legacy pledge we receive and if you would like to leave a legacy to The Island. please complete Section A or Section B, please ensure witnesses are present at the time of signing and that both witnesses must be independent and not a named beneficiary in your Will/Codicil.

A gift to The Island will truly make a lasting difference in the in the life of a young person.

Title _____ First Name _____

Surname _____

Address _____

Postcode _____

I would like to change my will to benefit The Island whose office is at 32 Priory Street, York, YO1 6EX.

Please prepare a Will/Codicil to my existing Will* including a bequest to The Island of:

the sum of _____ pounds

OR
_____ % of the residue of my estate

Signed _____

Date _____

* delete as appropriate

It would be helpful if the following clause could be included by your solicitor.

If at my death any charity named as a beneficiary in this Will or any Codicil hereto has changed its name or amalgamated with or transferred its assets to another body then my Executors shall give effect to any gift made to such charity as if it had been made (in the first case) to the body in its changed name or (in the first case) to the body which results from such amalgamation on to which such transfer has been made.

